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World Production and Trade

United States
Department of
Agriculture

Foreign
Agricultural
Service

Washington, D.C. 20250

Weekly
Roundup

Supplement 5-85
May 14, 1985

The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following developments in U.S. agriculture and trade:

U.S. agricultural exports during the first half of fiscal year 1985 (October 1984-March 1985) amounted to \$18.9 billion, down \$2 billion and 10 percent from the \$20.9 billion exported during the same period in fiscal 1984. Commodity groups contributing substantially to this \$2-billion decline include the grain and feed and oilseeds and products sectors. Less pronounced declines were felt by the dairy and sugar and tropical products sectors.

Declines in the agricultural product groups identified above were largely a reflection of lower unit values for wheat, rice, corn, feeds and fodders, soybeans and soybean meal. However, volume declines were posted for wheat, wheat flour, rice, barley, soybean meal, tallow, fresh fruit and fruit juices and fresh vegetables. Overseas markets for U.S. agricultural products continue to show weakness due to increased competition and generally abundant carryover stocks for several major commodities, soft foreign demand, the continued strength in the value of the dollar and good crop prospects for most products in 1985/86. Export volume through March of the current fiscal year totaled 77.2 million tons, a slight decrease from year-earlier levels. Volume decreases were most pronounced for wheat and wheat flour, rice, barley, soybean meal, and fresh fruit and fruit juices.

U.S. agricultural imports during October-March 1985 were \$10.1 billion, up 9 percent from the \$9.3 billion imported during the first two quarters of fiscal 1984. More than 75 percent of the increase is explained by stepped-up imports of cocoa and products; fresh fruit and fruit juices, beef, veal and pork. Such import patterns between October 1984 and March 1985 resulted in an overall net surplus in agricultural trade of \$8.8 billion, compared with a net surplus of \$11.6 billion during the same period a year earlier.

U.S. Agricultural Trade (Billion dollars)

	-----FISCAL YEAR-----			-----OCT-MAR-----		
	1984 Actual	1985 Forecast	Percent Change	1984 Actual	1985 Actual	Percent Change
Exports	38.0	34.5	-9	20.9	18.9	-10
Imports	18.9	19.5	+3	9.3	10.1	+9
Trade Balance	19.1	15.0	-21	11.6	8.8	-24

LYNN K. GOLDSBROUGH, Editor, Tel. (202) 382-9442. Additional copies may be obtained from FAS Media and Public Affairs Branch, 5918-South, Washington, D.C. 20250. Tel. (202) 447-7937.

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U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1983 - MARCH 1985

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (MARCH)			
		QUANTITY	VALUE	%	DIF	QUANTITY	VALUE	%	DIF
		:10/83-03/84:10/84-03/85:	:10/83-03/84:10/84-03/85:	:10/83-03/84:10/84-03/85:	:10/83-03/84:10/84-03/85:	:1984	:1985	:1984	:1985
CRAINS AND FEEDS									
WHEAT & WHEAT FLOUR..	MT	19403.222	17121.532	-12	-16	3371.318	1691.058	-50	-51
WHEAT.....	MT	18906.961	16774.806	-11	-16	3230.825	1576.437	-51	-52
WHEAT FLOUR.....	MT	496.261	346.726	-30	-21	140.493	114.621	-18	-30
RICE.....	MT	1041.041	942.367	-9	-22	219.272	190.361	-13	-35
COARSE GRAINS.....	MT	30999.660	34667.167	-5	-5	536.069	521.242	-3	-17
CORN.....	MT	26216.858	29114.330	+11	-6	4473.003	4328.381	-3	-18
GRAIN SORGHUM.....	MT	3538.183	4667.557	+32	+12	651.040	863.098	+33	+21
BARLEY.....	MT	1232.941	875.941	-29	-32	236.041	25.555	-89	-89
OATS.....	MT	8.082	4.209	-48	-47	570	987	+73	+170
RYE.....	MT	3.586	5.130	+43	+52	43	221	+408	+409
FEEDS & FODDERS 1/.....	MT	3647.435	3249.385	-11	-21	802.635	652.017	-19	-32
PULSES.....	MT	223.684	252.574	+13	-11	31.689	36.444	+15	+27
BEANS, DRIED.....	MT	133.332	163.294	+22	+13	18.294	22.686	+24	+27
PEAS, DRIED.....	MT	69.462	72.976	+5	+6	9.679	10.270	+6	+11
LENTILS, ETC., DRI.....	MT	20.890	16.304	-22	+7	3.716	3.488	-6	+6
OTHER.....	XXX		168.016		+9				
TOTAL.....	XXX		9,031,559		-10				
						1592,861	1118,687		-30

OILSEEDS & PRODUCTS									
TOTAL OILSEEDS.....	MT	13083.444	13021.155	---	-20	2436.954	1916.834	-21	-38
SOYBEANS.....	MT	12262.847	12051.133	-2	-22	2151.875	1848.332	-14	-31
SUNFLOWER SEED.....	MT	600.463	710.153	+18	-5	252.296	29.128	-88	-89
PEANUTS.....	MT	155.521	180.983	+16	+13	18.700	28.510	+52	+13
OTHER OILSEEDS.....	MT	64.613	78.886	+22	-11	14.083	10.864	-23	-28
SOYBEAN MEAL.....	MT	3357.352	2476.775	-26	-42	512.991	377.707	-26	-41
OTHER MEAL.....	MT	132.149	87.686	-34	-51	18.583	5.796	-69	-76
TOTAL VEG. OILS.....	MT	779.267	802.036	+3	+5	205.719	128.227	-38	-42
SOYBEAN OIL.....	MT	436.083	478.311	+10	+10	117.647	83.860	-28	-26
SUNFLOWER OIL.....	MT	146.363	89.288	-39	-38	33.191	6.974	-79	-80
COTTONSEED OIL.....	MT	72.043	128.433	+78	+93	14.434	17.108	+19	+10
OTHER VEG. OILS.....	MT	124.768	106.004	-15	-9	40.447	20.285	-50	-41
OTHER.....	XXX		67.524		-23				
TOTAL.....	XXX		5,499,800		-21				
						1025,625	638,827		-38

SEEDS.....	MT	108,094	132,772	+23	+12	16,018	23,078	+44	+33
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COTTON & LINTERS									
RAW COTTON 2/.....	STB	3800.440	3782.309	---	-1	946.738	661.707	-30	-37
LINTERS 2/.....	STB	79.125	107.699	+36	+167	13.134	17.349	+32	+82
SILK.....	STB	1,450	241	-83	-14	67	102	+53	-47
TOTAL.....	STB	3881.015	3890.249	---	-1	959.940	679.158	-29	-37
						333,501	209,942		-37

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1983 - MARCH 1985

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (MARCH)			
		QUANTITY		VALUE		QUANTITY		VALUE	
		: 10/83-03/84:	: 10/84-03/85:	: 10/83-03/84:	: 10/84-03/85:	: 1984 :	: 1985 :	: 1984 :	: 1985 :
		DIF	DIF	DIF	DIF	QTY	QTY	VAL	VAL
TOBACCO UNF.C.									
BURLEY.....	MT	22,757	24,120	+6	176,540	6,725	11,157	48,179	86,047
FLUE-CURED.....	MT	95,878	115,597	+21	785,410	9,235	7,191	61,057	48,042
FIRE-SUN CURED.....	MT	5,898	2,871	-51	14,697	420	421	2,107	2,220
MARYLAND.....	MT	724	1,087	+50	7,418	34	50	246	345
CIGAR.....	MT	537	700	+30	11,551	70	69	1,831	1,742
OTHER LEAF.....	MT	3,968	2,019	-49	15,379	348	176	2,614	1,486
STEMS.....	MT	20,785	24,596	+18	34,109	3,021	2,814	9,741	6,291
TOTAL.....	MT	150,546	170,990	+14	1,050,089	19,852	21,877	125,775	146,172
POULTRY PRODUCTS									
MEAT.....	MT	87,718	97,997	+12	106,137	14,085	15,066	16,707	15,403
BROILER.....	MT	7,748	7,001	-10	9,433	857	712	1,071	964
TURKEY.....	MT	4,488	4,656	+4	5,887	998	591	1,372	600
OTHER POULTRY MEAT.....	DOZ	11,547	14,075	+22	19,985	1,657	2,326	2,799	3,591
EGGS.....	MT	4,626	5,152	+11	9,607	657	734	856	1,517
EGG PRODUCTS.....	MT				52,808			13,344	8,797
OTHER.....	XXX								
TOTAL.....	XXX				203,264		-2	36,150	30,870
DAIRY PRODUCTS									
NON-FAT DRY MILK.....	MT	135,755	134,691	-1	83,930	18,704	35,238	11,525	21,682
CHEESE.....	MT	10,699	6,706	-37	13,456	2,179	1,281	3,736	2,600
BUTTER.....	MT	15,629	12,854	-18	19,484	3,317	1,241	5,510	2,344
OTHER.....	XXX				61,264			8,488	13,605
TOTAL.....	XXX				178,134		-6	29,259	40,232
LIVESTOCK & PRODS.									
MEAT.....	MT	204,084	194,785	+5	422,459	39,110	33,513	93,202	74,067
BEEF.....	MT	54,375	55,141	+1	240,177	12,128	10,238	52,472	45,268
PORK.....	MT	35,483	22,918	-35	40,829	5,518	3,850	13,026	5,525
VARIETY.....	MT	114,226	116,726	+2	141,453	21,464	19,425	27,704	23,274
TALLOW.....	MT	724,259	563,830	-22	287,925	163,115	77,404	78,063	38,194
LARD.....	MT	14,820	23,152	+56	16,300	1,676	3,499	1,293	2,240
LIVE CATTLE.....	NO	25,633	66,047	+158	54,188	2,218	11,996	2,421	11,001
CATTLE HIDES.....	XXX				531,408			108,504	87,374
FURSKINS.....	NO	10106,020	8551,521	-15	144,608	2623,269	2032,080	36,817	34,062
OTHER.....	XXX				285,035		-11	44,361	53,898
TOTAL.....	XXX				1,741,924		---	364,660	300,836

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		:10/83-03/84:10/84-03/85:DIF	:10/83-03/84:10/84-03/85:DIF	:10/83-03/85:DIF	:10/84-03/85:DIF	:1984	:1985	:1984	:1985
HORTICULTURAL PROD.									
TREE NUTS.....	MT :	81,423	122,116	+50		7,584	13,511	+78	
FRUIT.....	MT :								
FRESH, CITRUS.....	MT :	452,552	386,838	-15		100,737	82,408	-18	
FRESH, NON-CITRUS..	MT :	260,413	240,870	-8		22,732	19,814	-13	
CANNED.....	MT :	39,342	33,620	-15		7,178	4,413	-39	
DRIED.....	MT :	55,909	60,520	+8		6,529	11,536	+77	
JUICES.....	GAL:	73,321	58,091	-21		13,445	12,630	-6	
VEGETABLES,FRESH....	MT :	352,865	313,414	-11		66,306	44,034	-34	
VEC., PREP., PRES....	MT :	164,270	151,112	-8		31,083	29,328	-6	
OTHER.....	XXX:								
TOTAL.....	XXX:								
SUGAR & TROP. PRODS.									
SUGAR & SWEETENERS..	XXX:								
COFFEE.....	MT :	6,529	6,716	+3		872	1,097	+26	
FLAVORING SYRUPS....	XXX:								
OTHER.....	XXX:								
TOTAL.....	XXX:								
GRAND TOTAL.....	XXX:								

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.
 XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
 --- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

- 1/ INCLUDES BY-PRODUCTS.
 2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
 TRADE AND MARKETING BRANCH, IAS, FAS, USDA

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1983 - MARCH 1985

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (MARCH)						
		QUANTITY	VALUE	%	%	QUANTITY	VALUE	%	%			
		:10/83-03/84:10/84-03/85:DIF	:10/83-03/84:10/84-03/85:DIF	:10/83-03/84:10/84-03/85:DIF	:10/83-03/84:10/84-03/85:DIF	:1984 : 1985	:1984 : 1985	:DIF	:DIF			
		:	:	:	:	:	:	:	:			
GRAINS AND FEEDS												
WHEAT & PRODUCTS.....	MT :	113,291	148,461	+31	165,048	+14	18,050	24,926	+38	22,310	28,066	+26
BARLEY & MALT.....	MT :	48,318	101,642	+110	18,802	+100	8,512	17,228	+102	1,645	3,249	+98
OTH COARSE GRAINS 1/.....	MT :	263,079	345,689	+31	43,661	+26	86,340	60,130	-30	10,967	7,601	-31
PULSES.....	MT :	16,863	17,546	+4	10,039	+20	3,450	3,421	-1	1,811	1,811	---
OTHER.....	XXX:				76,586	-5				14,165	13,086	-8
OTHER.....	XXX:				101,050	+49				13,070	13,488	+3
TOTAL.....	XXX:				345,329	+20				63,968	67,301	+5
OILSEEDS & PRODUCTS												
OILSEEDS.....	MT :	116,518	106,589	-9	45,648	-7	17,058	30,804	+81	7,597	10,943	+44
COCONUT OIL.....	MT :	254,794	179,333	-30	159,392	-11	39,310	30,398	-23	31,809	23,689	-26
PALM OIL.....	MT :	113,249	100,438	-11	62,036	+10	11,332	19,045	+68	4,734	12,115	+156
OTHER VEG. OILS.....	MT :	94,747	105,986	+12	109,725	+12	14,498	15,909	+10	17,323	15,724	-9
OTHER.....	MT :	83,127	100,761	+21	32,809	+7	12,067	22,616	+87	5,151	5,853	+14
TOTAL.....	MT :	662,436	593,107	-10	409,611	-1	94,265	118,771	+26	66,614	68,325	+3
SEEDS.....												
SEEDS.....	MT :	30,899	23,202	-25	40,799	-19	4,722	3,871	-18	11,132	6,470	-42
COTTON, LINTERS, SILK.....												
COTTON, LINTERS, SILK.....	MT :	16,552	18,119	+9	12,822	+6	1,727	3,499	+103	1,905	2,210	+16
TOBACCO UNMFG.												
CIGARETTE LEAF.....	MT :	71,367	70,191	-2	234,121	-4	13,509	10,527	-22	46,111	35,119	-24
CIGAR LEAF.....	MT :	3,304	4,025	+22	14,479	+6	936	212	-77	3,361	1,519	-55
SCRAP & STEMS.....	MT :	25,145	17,986	-28	22,045	-44	3,918	1,679	-57	5,843	3,229	-45
TOTAL.....	MT :	99,815	92,201	-8	270,644	-9	18,363	12,418	-32	55,314	39,867	-28
POULTRY PRODUCTS												
OTHER.....	XXX:				79	-5				78	9	-89
FEATHERS & DOWN.....	MT :	4,896	3,621	-26	32,919	-19	810	601	-26	7,143	7,527	+5
POULTRY MEAT.....	MT :	766	1,339	+75	4,683	+30	130	179	+37	670	680	+2
EGGS & PRODUCTS.....	XXX:				5,886	-62				6,277	1,193	-81
OTHER.....	XXX:				2,321	-34				612	537	-12
TOTAL.....	XXX:				63,146	-27				14,780	9,947	-33

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1983 - MARCH 1985

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (MARCH)			
		QUANTITY		VALUE		QUANTITY		VALUE	
		10/83-03/84	% DIF	10/83-03/84	% DIF	1984	% DIF	1984	% DIF
DAIRY PRODUCTS									
CHEESE, QUOTA.....	MT	56,634	-1	154,393	-2	7,145	-9	18,631	-2
CHEESE, NON-QUOTA.....	MT	12,603	+14	43,410	-7	1,554	+49	4,995	+22
CASEIN.....	MT	43,400	+20	103,202	+2	8,153	+24	18,583	+8
OTHER.....	XXX			11,292	+10			714	+149
TOTAL.....	XXX			312,297	-1			42,923	+8
LIVESTOCK & PRODS.									
WOOL.....	MT	24,172	-22	98,465	-26	3,543	-23	13,863	-26
MEAT.....	MT	412,973	+25	895,697	+18	77,546	+21	161,263	+18
BEEF AND VEAL.....	MT	265,627	+10	566,285	+3	49,509	-12	102,706	-13
PORK.....	MT	135,615	+53	297,916	+47	25,375	+89	52,702	+81
OTHER (EDIBLE).....	MT	12,731	+21	31,496	+9	2,662	-5	5,855	---
LIVE CATTLE.....	NO	537,649	-41	172,010	-20	97,858	-27	27,853	+18
OTHER LIVESTOCK.....	NO	381,412	+146	159,111	+27	96,324	+123	23,242	+43
HIDES & SKINS.....	XXX			31,449	+6			5,398	+9
FURSKINS.....	XXX			83,457	+28			23,755	+50
OTHER.....	XXX			71,674	+1			13,522	+5
TOTAL.....	XXX			1,511,863	+11			268,895	+20
HORTICULTURAL PROD.									
FRUIT.....	MT	1620,554	+9	891,664	+43	341,066	+32	188,259	+37
FRESH.....	MT	867,140	+59	424,606	+20	177,575	-9	97,055	+45
JUICES.....	LIT	25,669	+9	187,344	+137	10,280	-41	40,272	+27
JUICES.....	LIT	187,170	+20	25,114	-1	37,454	+39	6,575	-9
PREP. & PRES.....	MT	396,499	+21	170,052	+16	52,240	+59	32,199	+31
JUICES.....	LIT	900,213	---	84,548	+14	58,478	+59	12,158	+47
VEGETABLES, FR/FZ.....	MT	248,573	-10	363,263	+10	279,637	+8	120,234	+21
VEG., PREP., PRES.....	MT	262,842	+4	207,850	-8	40,575	+6	39,168	+2
TREE NUTS.....	XXX			162,774	-2			25,282	-4
WINE.....	LIT	376,276	+14	470,855	+2	37,270	+4	62,287	+4
OTHER ALCOHOLIC BEV.....	LIT			258,238	+7	66,283	+21	45,544	+11
NURSERY PRODUCTS.....	XXX			139,999	+16			24,628	+37
OTHER.....	XXX			166,040	+6			33,521	+10
TOTAL.....	XXX			2,660,682	+17			538,924	+21

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SUGAR & TROP. PRODS.									
SWEETENERS.....	MT :	65,489	95,649	+46	15,874	23,543	48	+18	4,123
SUGAR, RAW & REFINED:	MT :	1698,519	1926,936	+13	661,597	543,567	-18	---	101,030
SWEETENERS.....	MT :	443,746	655,076	+48	131,805	156,519	+19	+8	25,768
COCOA & PRODUCTS.....	MT :	210,990	312,837	+48	459,926	728,884	+58	+17	149,324
COFFEE.....	MT :	540,190	556,397	+3	1,544,299	1,620,358	+5	+17	307,528
ESSENTIAL OILS.....	MT :	5,763	5,354	-7	52,095	49,844	-4	-40	10,232
TEA.....	MT :	44,249	41,506	-6	85,500	102,880	+20	-23	16,103
SPICES.....	MT :	77,220	87,232	+13	112,139	138,258	+23	-5	22,256
FIBERS.....	MT :	30,040	22,038	-27	22,761	17,567	-23	-52	2,873
RUBBER & ALLIED GUMS:	MT :	422,891	427,172	+1	446,730	381,078	-15	+17	74,717
OTHER.....	XXX:				62,685	69,205	+10		16,104
TOTAL.....	XXX:				3,595,411	3,831,704	+7		671,269
GRAND TOTAL.....	XXX:				9,260,724	10,131,228	+9		1735,723

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. LITER UNITS ARE IN THOUSANDS OF UNITS.
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 --- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
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